

# Xinyi Zhou

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CONTACT INFORMATION	Email: xinyi.zhou@connect.ust.hk Personal Website: <a href="https://xin-yi-zhou.github.io/">https://xin-yi-zhou.github.io/</a>	Tel: +852-96765701 +86-13926599185
EDUCATION	<b>The Hong Kong University of Science and Technology</b> <i>Ph.D. Candidate in Operations Management, HKUST Business School</i> <b>The Hong Kong University of Science and Technology</b> <i>M.Phil. in Operations Management, HKUST Business School</i> High pass in 2/2 subjects in the Ph.D. Qualifying Exam Master's Thesis: Quality and Welfare Implications of Product Traceability in Supply Chain <b>Renmin University of China (985, 211)</b> <i>B.Sc. in Physics, School of Science</i> GPA: 3.56/4.00 (87.3/100) Science Experimental Program (an elite program for students with national competition awards in <i>mathematics, physics, and computer science</i> ) Undergraduate Thesis: From Topological Bands of Fermions to Quantum Magnetism: Variational Monte Carlo Phase Diagram of the $S = 1$ Spin Chain	<i>Sept 2023-Jun 2026 (Expected)</i> <i>Hong Kong</i> <i>Aug 2021-Aug 2023</i> <i>Hong Kong</i> <i>Sept 2017-Jun 2021</i> <i>Beijing</i>
JOURNAL PUBLICATION	1. "Navigating Traceability: How Pricing and Responsibility Sharing Impact Quality and Welfare", with Lijian Lu and Ruxian Wang (Forthcoming in <i>Production and Operations Management</i> , <a href="https://ssrn.com/abstract=4101172">https://ssrn.com/abstract=4101172</a> ) Abstract: Developed a multi-agent game-theoretic model showing that under multinomial logit (MNL) market share allocation, the impact of traceability on product quality and supply chain welfare depends on pricing power and responsibility allocation. Identified the conditions under which traceability improves quality and benefits buyers or suppliers. Conference Presentations: <ul style="list-style-type: none"><li>– Honorable Mention in the Best Student Paper Competition, POMS-HK, 2023</li><li>– POMS-China, 2022</li><li>– INFORMS Annual Meeting, 2021</li></ul>	
WORKING PAPER	1. "Oligopolistic Competition in Online Marketplaces: The Roles of Business Models", with Lijian Lu and Guillermo Gallego ( <a href="https://ssrn.com/abstract=4422808">https://ssrn.com/abstract=4422808</a> ) Abstract: Developed a supply function competition framework to analyze selling formats in a two-sided marketplace. Showed that a contribution-based model is the unique equilibrium and the only format that achieves the first-best coordinated outcome. Proposed a variant that provides a stable, economical, coordinated, and individually aligned outcome for all firms. Conference Presentations: <ul style="list-style-type: none"><li>– POMS-HK, 2025</li><li>– CSAMSE, Xiamen, 2024</li><li>– CSAMSE, Shenzhen, 2023</li><li>– MSOM Conference, Montreal, 2023</li><li>– POMS-HK, 2023</li></ul>	
WORK IN PROGRESS	1. "Tax Relief or Public Belief: CSR-Induced Consumer Segmentation with Tax Incentives", with Lijian Lu and Ruxian Wang (Manuscript in Preparation) Abstract: Developed a product-line model to analyze the interaction of CSR, quality differentiation, and tax policy under heterogeneous consumer expertise. Identified conditions under which firms strategically increase CSR, raise prices, shift toward premium-focused strategies, and improve profits. Showed that CSR tax deductions can benefit firms, consumers, and governments, depending on decision power. Conference Presentations: <ul style="list-style-type: none"><li>– INFORMS Annual Meeting, Atlanta, 2025</li><li>– MSOM Conference, London, 2025 (poster)</li><li>– POMS-HK, 2025</li><li>– INFORMS Annual Meeting, Seattle, 2024</li><li>– CSAMSE, Xiamen, 2024</li></ul>	

2. “Improving Product Quality in Presence of Spillover Effects: Adopting Traceability or Inspection”, with Lijian Lu and Ruxian Wang (Manuscript in Preparation)  
 Abstract: Developed a Stackelberg game-theoretic model to study traceability and quality inspection in a supply chain with competing suppliers and spillover effects. Showed that traceability can either improve or reduce equilibrium quality depending on inspection intensity, spillover, and quality costs. Identified pricing and cost conditions under which traceability yields win-win outcomes for supply chain members.
3. “Penalty Allocation under Traceability Adoption”, with Lijian Lu and Ruxian Wang (Work in Progress)

TEACHING EXPERIENCES	1. Instructor – ISOM 2700 Operations Management, 3 credits UG Course, Class size: 37 Teaching evaluation: 4.0/5.0 <span style="float: right;"><i>25 Summer</i></span>		
	2. Teaching Assistant – ISOM 5800 Business Modeling, 1 credit Instructor: Prof. Hongtao Zhang MBA Course, Class size: 48, 49, 52, & 20 <span style="float: right;"><i>22 Spring, 22 Fall, 23 Spring &amp; 23 Fall</i></span>		
PROFESSIONAL EXPERIENCES	1. Ad Hoc Reviewer: – <i>Manufacturing &amp; Service Operations Management</i>		
	2. Internships: – Research Assistant, Financial Engineering Group, China Securities Co., Ltd. Modeler & research report author <span style="float: right;"><i>Sept 2020-Dec 2020</i></span> – Quantitative Research Intern, Makers Venture Capital <span style="float: right;"><i>Jan 2020-Mar 2020</i></span>		
SELECTED AWARDS AND HONORS	Research Postgraduate Top-Up Award <span style="float: right;"><i>Sept 2023-Aug 2026</i></span> HKUST RedBird PhD Scholarship <span style="float: right;"><i>May 2023</i></span> Honorable Mention in the Best Student Paper Competition, POMS-HK <span style="float: right;"><i>Jan 2023</i></span> HKUST Postgraduate Studentship <span style="float: right;"><i>Sept 2021-Aug 2026</i></span> Outstanding Graduates of Renmin University of China <span style="float: right;"><i>Jun 2021</i></span> Excellent Graduate Thesis of Renmin University of China ( $\leq 5\%$ ) <span style="float: right;"><i>Jun 2021</i></span> First Class Scholarship for Study Progress <span style="float: right;"><i>Dec 2020</i></span> First Prize of National University Student Computer Skills Application Competition (in C++ Group, 5%) <span style="float: right;"><i>Jul 2020</i></span> Outstanding Community Backbone Second-class Scholarship (0.2%) <span style="float: right;"><i>Dec 2019</i></span> China High School Physics Olympiad (CPhO), Provincial, Third Prize <span style="float: right;"><i>Oct 2016</i></span> China High School Mathematical Olympiad (CMO), Provincial, Third Prize <span style="float: right;"><i>Sept 2016</i></span> China High School Biology Olympiad (CHSBO), Provincial, Second Prize <span style="float: right;"><i>May 2016</i></span>		
COMPUTER SKILLS	MATLAB (proficient), Mathematica (proficient), C++, Python, R, Fortran, L <sup>A</sup> T <sub>E</sub> X, LabVIEW, Origin, Photoshop, Linux		
ENGLISH PROFICIENCY	GRE 333/340 (Quantitative 170/170, Verbal 163/170, Analytical Writing 4.5/6.0), IELTS 7.0/9.0 (Listening 7.5/9.0, Reading 8.0/9.0, Writing 6.0/9.0, Speaking 6.0/9.0)		
REFERENCES	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <b>Prof. Lijian Lu</b> (Supervisor)  <i>Assistant Professor of Operations Management</i>            School of Business and Management            The Hong Kong University of Science and Technology            Clear Water Bay, Kowloon, Hong Kong            lijianlu@ust.hk            (+852)3469-2866         </td> <td style="width: 50%; vertical-align: top;"> <b>Prof. Ruxian Wang</b> (Co-author)  <i>Professor of Operations Management</i>            Carey Business School            Johns Hopkins University            Baltimore, MD 21200, USA            ruxian.wang@jhu.edu            (+1)202-650-6020         </td> </tr> </table>	<b>Prof. Lijian Lu</b> (Supervisor) <i>Assistant Professor of Operations Management</i> School of Business and Management The Hong Kong University of Science and Technology Clear Water Bay, Kowloon, Hong Kong lijianlu@ust.hk (+852)3469-2866	<b>Prof. Ruxian Wang</b> (Co-author) <i>Professor of Operations Management</i> Carey Business School Johns Hopkins University Baltimore, MD 21200, USA ruxian.wang@jhu.edu (+1)202-650-6020
<b>Prof. Lijian Lu</b> (Supervisor) <i>Assistant Professor of Operations Management</i> School of Business and Management The Hong Kong University of Science and Technology Clear Water Bay, Kowloon, Hong Kong lijianlu@ust.hk (+852)3469-2866	<b>Prof. Ruxian Wang</b> (Co-author) <i>Professor of Operations Management</i> Carey Business School Johns Hopkins University Baltimore, MD 21200, USA ruxian.wang@jhu.edu (+1)202-650-6020		

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